

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
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In re:	Chapter 11
BED BATH & BEYOND INC., <i>et al.</i> , ¹	Case No. 23-13359 (VFP)
Debtors.	(Jointly Administered)

NOTICE OF ADJUSTMENT TO PROOFS OF CLAIM WITHOUT OBJECTION
(SATISFIED ADMINISTRATIVE LEASE CLAIMS)

PLEASE TAKE NOTICE that Michael Goldberg, in his capacity as the Plan Administrator (the “Plan Administrator”) to 20230930-DK-Butterfly-1, Inc. (f/k/a/ Bed Bath & Beyond Inc.)² and 73 affiliated debtors (the “Debtors”), is providing this notice pursuant to Article

¹ The last four digits of Debtor Bed Bath & Beyond Inc.’s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtor’s claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>.

² Pursuant to the *Certificate of Amendment of the Certificate of Incorporation of Bed Bath & Beyond Inc.*, which was filed with the State of New York Department of State on September 21, 2023, the name of the entity formerly known as “Bed Bath & Beyond Inc.” was changed to *20230930-DK-Butterfly, Inc.* [Filing ID No. 230921001833 DOS ID 315602].

IX, Section D of the *Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and its Debtor Affiliates* [Docket No. 2160] (as amended, the “Plan”), which provides:³

Adjustments to Claims Without Objection. The Debtors or the Wind-Down Debtors, as applicable, shall be authorized to update the Claims Register to adjust or remove any Claim that has been paid in full or satisfied, or any Claim that has been amended or superseded; provided that the Debtors will provide notice to such Claimant at the address or email address on the Proof of Claim, to the extent such information is provided, informing such Claimant that its Claim will be adjusted or removed from the Claims Register.

PLEASE TAKE FURTHER NOTICE that pursuant to Article IX, Section D of the Plan, the Official Claims Register will be adjusted to reflect that the Proofs of Claims listed on Exhibit A (as well as any claims scheduled by the Debtors for the claimants who filed the Proofs of Claims listed on Exhibit A) have been satisfied (collectively the “Satisfied Claims”). Each Satisfied Claim relates to a lease of nonresidential real estate (the “Leases”) which was, pursuant to the Order listed on Exhibit A, either (a) assumed and assigned pursuant to a sale agreement or (b) terminated pursuant to a lease termination agreement (the “Lease Transactions”). The Plan Administrator is informed and believes that all of the Debtors’ liabilities and obligations with respect to the Leases were satisfied in connection with the Lease transactions. Accordingly, as of June 7, 2024 each Satisfied Claim will be removed and expunged from the Official Claims Register.

³ On September 14, 2023, the Bankruptcy Court entered its *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Bed Bath & Beyond Inc. and its Debtor Affiliates* [Docket No. 2172] (the “Confirmation Order”).

Dated: May 24, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Robert J. Feinstein (admitted *pro hac vice*)

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EXHIBIT A

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Satisfied Claims To Be Removed & Expunged

<u>Claim No.</u>	<u>Date Filed</u>	<u>Claimant</u>	<u>Amount & Priority</u> A (Administrative) P (Priority) S (Secured) GUC (Unsecured)	<u>Store No & Location</u>	<u>Assignee</u>	<u>Applicable Order Assigning Lease</u>
5900	6/16/23	3600 Long Beach Road LLC	\$1,049.37 A	Bed Bath & Beyond Store No. 507 3640 Long Beach Road Oceanside, NY	Burlington Coat Factory of Texas, Inc.	Docket No. 1746 Entered 8/4/23
14127	7/3/23	DC USA Operating Co., LLC	\$1,044.28 A \$176, 648.80 GUC	Bed Bath & Beyond Store No. 1177 3100 14th Street NW Washington, DC	Burlington Coat Factory Warehouse Corporation	Docket No. 1746 Entered 8/4/23
12006	7/7/23	Grand Mesa Center, LLC	\$8,850.21 P \$286,362.25 GUC	Bed Bath & Beyond Store No. 471 2464 US HWY 6 & 50 Suite 106 Grand Junction, CO	Burlington Coat Factory Warehouse Corporation	Docket No. 1099 Entered 6/27/23
10307	7/6/23	BVCV UNION PLAZA, LLC	\$15,729.89 A \$18,184.41 GUC	Bed Bath & Beyond Store No. 86 10011 East 71st Street Tulsa, OK	Dick's Sporting Goods, Inc	Docket # 1695 Entered 8/1/23
12562	7/6/23	BVCV UNION PLAZA, LLC	\$10,486.59 A \$11,413.97 GUC	buybuyBaby Store No. 3053 10017 East 71st Street Tulsa, OK	Dick's Sporting Goods, Inc.	Docket #1695 Entered 8/1/23
10479 13449 (amended)	7/6/23 7/7/23	CR Mount Pleasant, LLC	\$3,659.71 A \$125,476.63 GUC	Bed Bath & Beyond Store No. 237 1744 Town Centre Way Mt. Pleasant, SC	N/A Lease Termination	Docket #1514 Entered 7/25/23
11248	7/6/23	Parkway Crossing East Shopping Center LP	\$33,302.33 A \$16,617.47 GUC	Bed Bath & Beyond Store No. 780 14101 Crossing Place Woodbridge, VA	N/A Lease Termination	Docket #1571 Entered 7/27/23
102	5/2/23	Pensacola Cordova Land, LLC	\$53,304.42 P \$51,442.35 GUC	Bed Bath & Beyond Store No. 525 5450 N. 9th Avenue Pensacola, FL	Burlington Coat Factory Warehouse Corporation	Docket #1746 Entered 8/4/23
10376	7/6/23	PREP Home Retail-Oceanside LLC	\$51.844.50 A \$15,190.81 GUC	Bed Bath & Beyond Store No. 139 2120 Vista Way Oceanside, CA	N/A Lease Termination	Docket #1610 Entered 7/28/23
12965	7/7/23	Prologis	Unliquidated A \$5,555.16 GUC	Bed Bath & Beyond Store No. 650 3 Enterprise Ave. North Secaucus, NJ	Western Carriers, Inc.	Docket #1409 Entered 7/19/23

11709	7/7/23	Richards Clearview, LLC	\$140,325.00 A \$395,912.00 GUC	Bed Bath & Beyond Store No. 492 4410 Veterans Blvd Metairie, LA	N/A Lease Termination	Docket #1701 8/1/23
17458	9/14/23	San Antonio Central Park Associates, LLC	\$67.09 A \$323,915.54 GUC	Bed Bath & Beyond Store No. 1002 6001 North West Loop 410 San Antonio, TX	Burlington Coat Factory of Texas, L.P.	Docket #1746 Entered 8/4/23
10464	7/6/23	Schnitzer Investment Corp.	\$26,678.77 A \$13,686.33 GUC	Bed Bath & Beyond Store No. 189 850 N. 54th Street Chandler, AZ	N/A Lease Termination	Docket # 1488 Entered 7/24/23
10814	7/7/23	SG Fort Collins LLC	\$58,047.39 A \$17,933.85 GUC	Bed Bath & Beyond Store No. 194 110 W. Troutman Parkway Fort Collins, CO	Gordon Food Service Store, LLC	Docket #1700 Entered 8/1/23
8689	6/29/23	The Commons at Sugar House	Unliquidated A Unliquidated P Unliquidated GUC	Bed Bath & Beyond Store No. 294 1169 Wilmington Ave Salt Lake City, UT	N/A Lease Termination	Docket #1572 Entered 7/27/23
14474	7/20/23	Weingarten Nostat, LLC	\$13,827.20 A	Bed Bath & Beyond Store No. 214 23676 US Hwy 19 North Clearwater, FL	Dania, Incorporated	Docket # 1834 Entered 8/5/23
8881	6/29/23	WM Acquisition Delaware	Unliquidated A Unliquidated P Unliquidated GUC	Bed Bath & Beyond Store No. 1260 10433 South State Street Sandy, UT	N/A Lease Termination	Docket # 1574 Entered 7/27/23